

Testate (probated Will)	Intestate (without a Will/ or Will not probated)
<input type="checkbox"/> Copy of <i>PROBATED</i> Last Will and Testament, with the Certificate of filing containing Probate File number from Probate Court	<input type="checkbox"/> Death Certificate
<input type="checkbox"/> Letters Testamentary naming the Executor <input type="checkbox"/> Determination of Heirship, Judgment of Possession or other probate documents (if appropriate) <input type="checkbox"/> Final Decree of Distribution (if appropriate) <input type="checkbox"/> Provide proof that debts and inheritance taxes have been paid <input type="checkbox"/> Recorded Executor's deed (if appropriate) to beneficiaries	<input type="checkbox"/> Heirship Affidavit 1. Provide an affidavit from an individual acquainted with, but not related to the deceased; 2. signature of affiants must be notarized 3. Affidavits MUST be recorded in the County or Parish where the wells/property are located
<input type="checkbox"/> <u>Furnish Addresses and Social Security/Tax ID numbers for each party inheriting</u> <i>OR</i> <input type="checkbox"/> Furnish Tax ID number for Estate	<input type="checkbox"/> <u>Furnish Addresses and Social Security/Tax ID numbers for each party listed as a surviving heir of deceased</u>
<p>VERY IMPORTANT!!!</p> <input type="checkbox"/> Record a certified copy of the Will & Order Admitting the Will to Probate in the County/Parish where the wells are located and furnish our office with a copy once recorded. (Acceptance of Foreign Probate is determined by the law of the state where the wells are located). <i>OR</i> <input type="checkbox"/> Provide documentation of ancillary probate proceedings in the state where well is located	<p>Note: We <u>cannot</u> accept Heirship Affidavits completed by direct family members (those with a beneficial interest) to the deceased owner. The form <i>can</i> be completed by a friend, acquaintance, neighbor, minister, etc. who knew the deceased and had familiar knowledge of their family history.</p> <p>*All Testate & Intestate documents provided are subject to review. Additional information may be required by Trinity Operating.</p>